

Office use only

DATE FROM.....

DATE TO.....

SALES TURNOVER

PURCHASE TURNOVER

TOTAL TURNOVER

PORTFOLIO VALUE

AS AT

Limit Recommended

Advisor / Branch

.....

.....

Signature

Snr. Manager Signature :

Approval - CEO/EDC

.....

Remarks :

User Name :

Created by :

Buying Power set by :

Date :