

ASPI ^ 2.06% | S&P SL20 ^ 3.33%

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KEY STATISTICS

Week ending	20-May	13-May	+/-
ASPI	8,265.61	8,098.41	2.06%
S&P SL20	2,750.91	2,662.31	3.33%
Banks	419.87	424.08	-0.99%
Capital Goods	1,148.32	1,129.55	1.66%
Food, Beverage & Tobacco	830.58	807.37	2.87%
Consumer Durables & Apparel	1,659.17	1,649.72	0.57%
Materials	1,048.77	1,036.30	1.20%
Diversified Financials	1,914.80	1,802.12	6.25%
Turnover (LKR Bn)	9.83	4.36	125.62%
Foreign Buying (LKR Mn)	350.56	86.82	303.77%
Foreign Selling (LKR Mn)	526.99	134.36	292.23%
Daily Average Turnover (LKR Bn)	2.46	1.45	69.22%
Daily Average Foreign Buying (LKR Mn)	87.64	28.94	202.83%
Daily Average Foreign Selling (LKR Mn)	131.75	44.79	194.17%

Company	Code	Opening Price	Closing Price	WoW % Change
MERC. SHIPPING	MSL N	182.0	245.3	34.8%
Softlogic Life	AAICN	51.8	69.5	34.2%
ACME	ACMEN	8.6	11.5	33.7%
LOLC DEV FINANCE	NIFLN	231.8	303.0	30.7%
UDAPUSSELLAWA	UDPL	35.9	46.9	30.6%
SOFTLOGIC CAP	SCAPN	6.3	8.2	30.2%
SHAW WALLACE	SHAWN	6.5	8.2	26.2%
LAKE HOUSE PRIN.	LPRTN	125.3	156.0	24.6%
BROWNS INVSTMENTS	BIL N	6.8	8.4	23.5%
HAPUGASTENNE	HAPUN	23.5	28.9	23.0%

Company	Code	Opening Price	Closing Price	WoW % Change
DIALOG FINANCE	CALFN	66.7	50.6	-24.1%
TANGERINE	TANGN	37.6	31.9	-15.2%
E B CREASY	EBCRN	17.9	15.3	-14.5%
LIGHTHOUSE HOTEL	LHL N	29.4	25.2	-14.3%
JETWING SYMPHONY	JETSN	13.3	11.5	-13.5%
SAMSON INTERNAT.	SIL N	150.3	130.0	-13.5%
REGNIS	REG N	49.6	43.0	-13.3%
CFI	CFI N	57.4	50.0	-12.9%
LAXAPANA	LITEN	14.4	12.6	-12.5%
BUKIT DARAH	BUKIN	363.3	322.0	-11.4%

Market Review

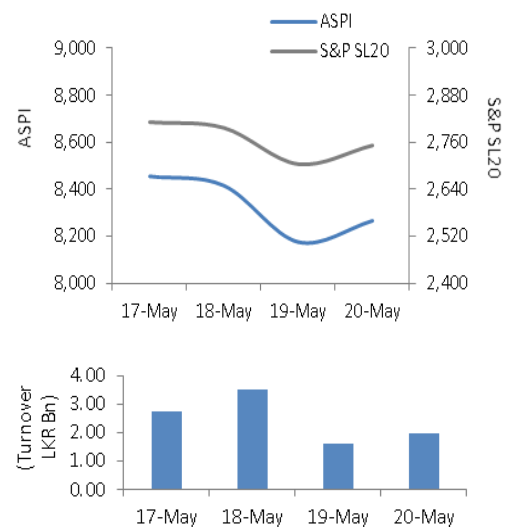
Indices |

The Bourse ended the week on a positive note this week with ASPI increasing by 167.20 points (or 2.06%) to close at 8,265.61 points, while the S&P SL20 Index also increased by 88.6 points (or 3.33%) to close at 2,750.91 points.

Turnover & Market Capitalization |

Expolanka was the highest contributor to the week's turnover value, contributing LKR 3.63Bn or 36.94% of total turnover value. Browns Invstmnts followed suit, accounting for 13.10% of turnover (value of LKR 1.29Bn) while LOLC Finance contributed LKR 1.00Bn to account for 10.21% of the week's turnover. Total turnover value amounted to LKR 9.83Bn (cf. last week's value of LKR 4.36Bn), while daily average turnover value amounted to LKR 2.46Bn (69.22% W-o-W) compared to last week's average of LKR 1.45Bn. Market capitalization meanwhile, increased by 4.77% W-o-W (or LKR 165.57Bn) to LKR 3,635.40Bn cf. LKR 3,469.82Bn last week.

Indices vs. Turnover (17th May - 20th May)



Liquidity (Value & Volume)

Transportation Industry Group was the highest contributor to the week's total turnover value, accounting for 36.94% (or LKR 3.63Bn) of market turnover. Industry Group's turnover was driven primarily by Expolanka which accounted for 99.99% of the sector's total turnover. Food Beverage & Tobacco Group meanwhile accounted for 17.90% of the total turnover value while Diversified Financials Group contributed 14.59% to the weekly turnover.

The Diversified Financials Industry Group dominated the market in terms of share volume, accounting for 40.60% (or 235.60Mn shares) of total volume, with a value contribution of LKR 1.43Bn. The Food Beverage & Tobacco Industry Group followed suit, adding 29.28% to total volume (169.86Mn shares) while the Insurance Group contributed 8.95% (51.95Mn shares) to the weekly share volume.

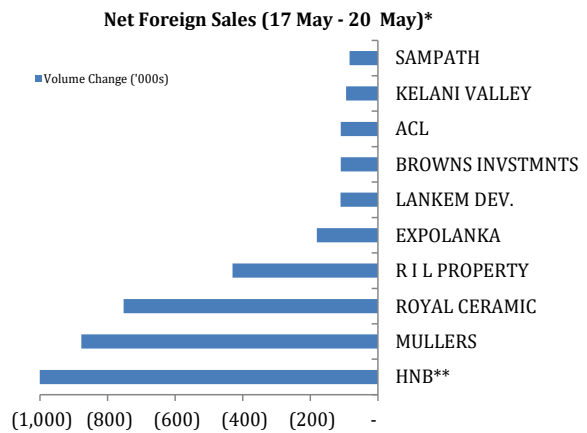
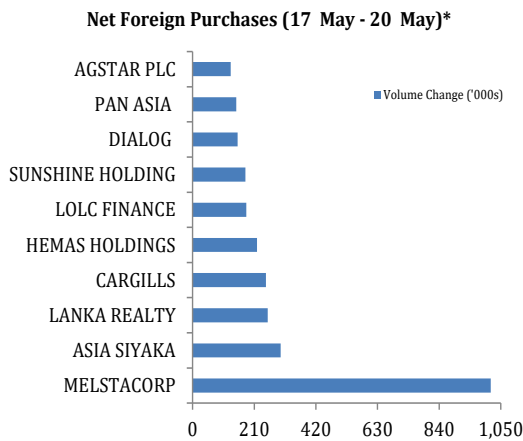
Net Foreign Position

Foreign investors were net sellers this week with total net outflow amounting to LKR 0.18Bn relative to last week's total net outflow of LKR 0.05Bn (-271.1% W-o-W). Total foreign purchases increased by 303.8% W-o-W to LKR 0.35 Bn from last week's value of LKR 0.09Bn, while total foreign sales amounted to LKR 0.53Bn relative to LKR 0.13Bn recorded last week (292.2% W-o-W).

TOP 10 TURNOVERS

Company	Code	Industry Group	Opening Price	Closing Price	Value (Rs. Mn)	Contribution to Total Turnover
EXPOLANKA	EXPON	TRANSPORTATION	194.3	219.5	3,629.6	36.94%
BROWNS INVSTMNTS	BIL N	FOOD BEVERAGE AND TOBACCO	6.8	8.4	1,286.8	13.10%
LOLC FINANCE	LOFCN	DIVERSIFIED FINANCIALS	8.0	9.3	1,003.0	10.21%
Softlogic Life	AAICN	INSURANCE	51.8	69.5	437.3	4.45%
SOFTLOGIC CAP	SCAPN	INSURANCE	6.3	8.2	322.2	3.28%
L O L C HOLDINGS	LOLCN	DIVERSIFIED FINANCIALS	497.5	556.5	303.0	3.08%
HNB	HNB N	BANKS	83.5	82.0	237.0	2.41%
LANKA IOC	LIOCN	ENERGY	38.7	43.0	196.5	2.00%
ROYAL CERAMIC	RCL N	CAPITAL GOODS	32.8	30.3	174.0	1.77%
HAYLEYS	HAYLN	CAPITAL GOODS	73.3	72.8	155.6	1.58%

Market Review (Cont'd)



**Volume Change of HNB (4.06Mn shares) from 17th May – 20th May not displayed.

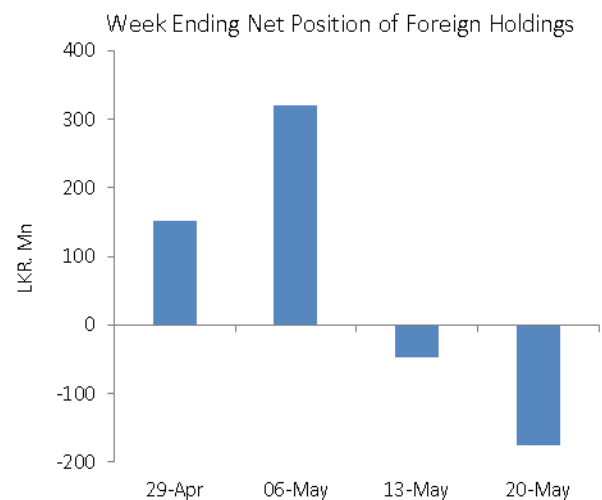
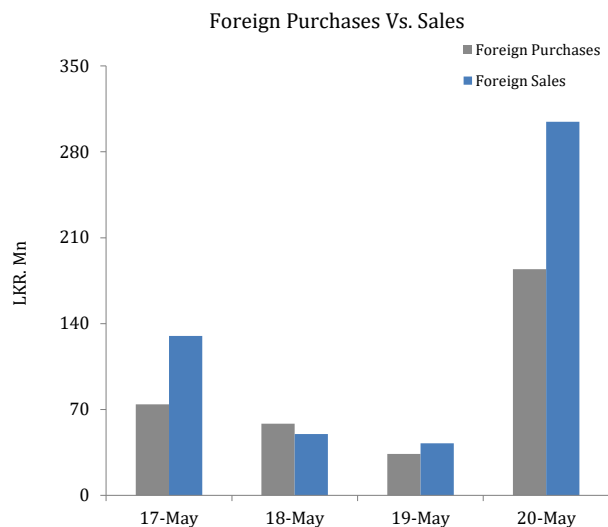
Net Foreign Purchases (By Transaction Value)

Company	Net Change (Volume)*	Value (LKR. Mn)
CARGILLS	250,000	41.25
MELSTACORP	1,015,660	41.19
HEMAS HOLDINGS	218,975	9.58
JKH	62,238	8.37
SUNSHINE HOLDING	179,416	7.00
HAYLEYS	73,592	5.37
NAT. DEV. BANK	109,331	4.72
LANKA REALTY	255,616	3.53
LOLC FINANCE	182,537	1.75
LB FINANCE	32,175	1.56

Net Foreign Sales (By Transaction Value)

Company	Net Change (Volume)*	Value (LKR. Mn)
HNB	(2,654,425)	(218.6)
EXPOLANKA	(180,542)	(37.7)
ROYAL CERAMIC	(752,327)	(24.3)
KELANI VALLEY	(94,013)	(6.3)
ACL	(109,387)	(5.3)
SAMPATH	(83,292)	(3.3)
R I L PROPERTY	(430,056)	(3.1)
LANKA TILES	(59,155)	(3.1)
L O L C HOLDINGS	(5,600)	(3.1)
LANKA WALLTILE	(39,518)	(2.4)

Note: *Volume based on closing price and not on actual traded price
Please note that the foreign shares data displayed above include private transfers done outside of the market.



DIVIDEND ANNOUNCEMENTS

Company	DPS (Rs.)	Final/Interim	XD From
Access Engineering PLC	0.75	Second Interim Dividend	26-May-2022
Elpitiya Plantations PLC	3.00	First Interim Dividend	26-May-2022
Hayleys Fibre PLC	0.30	Final Dividend	29-Jun-2022
Haycarb PLC	0.40	Final Dividend	29-Jun-2022
Ceylon Cold Stores PLC	0.33	Final Dividend	30-May-2022
Keells Food Products PLC	0.50	Final Dividend	30-May-2022
Dipped Products PLC	0.15	Final Dividend	29-Jun-2022
Ceylon Hospitals PLC (Durdans) - Voting	5.00	First Interim Dividend	30-May-2022
Ceylon Hospitals PLC (Durdans) - Non-Voting	5.00	First Interim Dividend	30-May-2022
Hemas Holdings PLC	1.95	Final Dividend	29-Jun-2022

Crossings for the Week

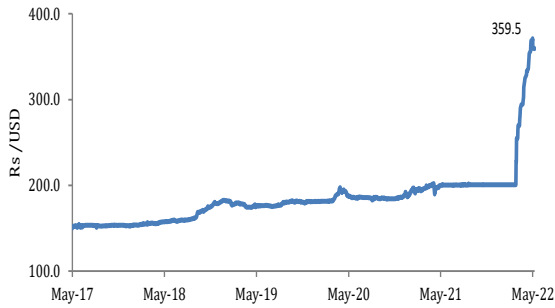
Company	Code	Quantity	Turnover (Rs. Mn)	% Of Total Crossings
HNB	HNB N	2,392,000	194.35	61.3%
JKH	JKH N	366,820	49.52	15.6%
DIALOG	DIALN	4,449,050	42.71	13.5%
AITKEN SPENCE	SPENN	397,442	30.60	9.6%

Economic Snapshot

	Apr'21	May'21	Jun'21	Jul'21	Aug'21	Sep'21	Oct'21	Nov'21	Dec'21	Jan'22	Feb'22	Mar'22	Apr'22
Interest Rates													
Prime Lending Rate	5.65	5.69	5.67	5.70	5.85	6.39	7.18	7.89	8.33	8.42	8.95	9.47	13.02
Ave. Wtd. Deposit Rates	5.07	4.97	4.87	4.77	4.75	4.75	4.79	4.82	4.94	5.01	5.07	5.17	5.52
Ave. Wtd. Fixed Dep. Rates	6.09	5.94	5.82	5.67	5.62	5.64	5.70	5.75	5.94	6.05	6.15	6.30	6.84
CCPI Inflation Y-o-Y % (Base 2013)	3.9	4.5	5.2	5.7	6.0	5.7	7.6	9.9	12.1	14.2	15.1	18.7	29.8
GDP Growth (Base 2010)													
	2015	2016	2017	2018	2019	2020							
	5.0%	4.5%	3.6%	3.3%	2.3%	-3.6%							

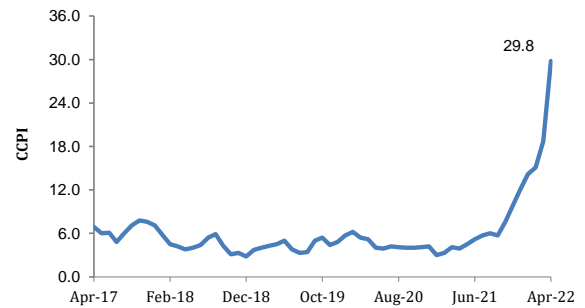
Source Central Bank

Exchange Rate, Rs. vs. US\$



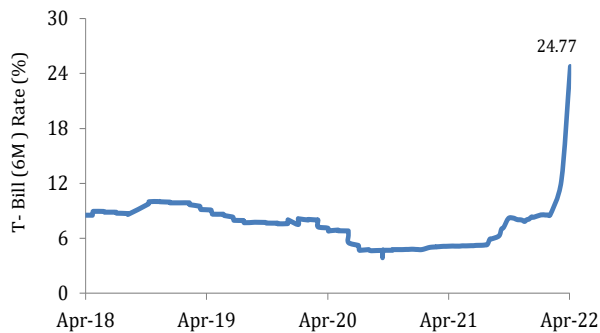
Source: Central Bank

Inflation (CCPI-N) YoY%



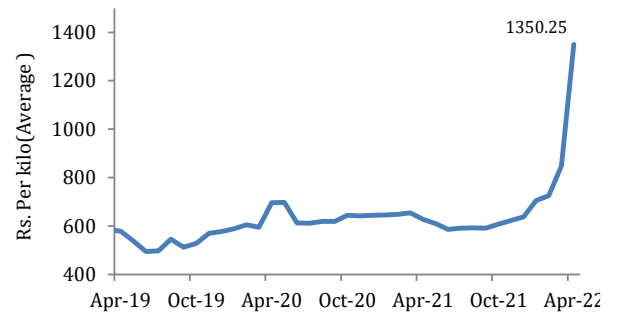
Source: Central Bank

6 Month T-Bill Yield



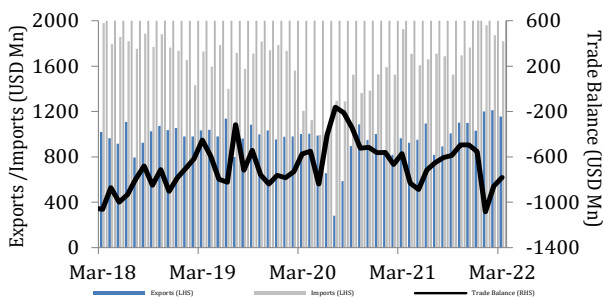
Source: Central Bank

Tea Prices



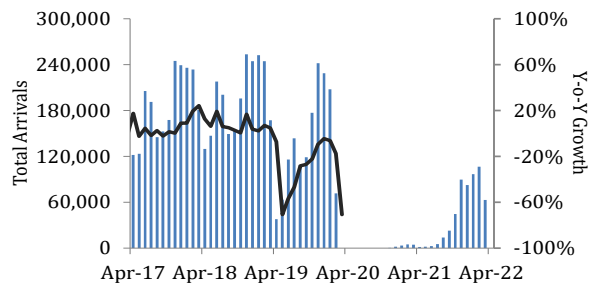
Source: Sri Lanka Tea Board

Export & Trade Balance



Source: Central Bank

Trends in Tourist Arrivals



Source: Sri Lanka Tourism Development Authority

Research Team

Shehan Cooray
(+94) 112 206 256
shehan@acuity.lk

Arun Sarweswaran
(+94) 112 206 251
arun@acuitystockbrokers.com

Sales Team

Prashan Fernando
(+94) 112 206 222
prashan@acuitystockbrokers.com

Kapila Pathirage
(+94) 112 206 227/228
kapila.p@acuitystockbrokers.com

Naren Godamunne
(+94) 112 206 225
naren@acuitystockbrokers.com

Dhammika Wanniarachchi
(+94) 112 206 229
dhammika.w@acuitystockbrokers.com

Kumar Dias Desinghe
(+94) 814 474 443
kumar@acuitystockbrokers.com

Susil Fernando
(+94) 112 206 234
susil@acuitystockbrokers.com

Auburn Senn
(+94) 112 206 239
auburn@acuitystockbrokers.com

S. Vasanthakumar
(+94) 112 206 250/251
vasantha.k@acuitystockbrokers.com

Prasanna Semasinghe
(+94) 814 474 443
prasanna@acuitystockbrokers.com

Warana Sumanasena
(+94) 112206 231
warana@acuitystockbrokers.com

Dinuk Subasinghe
(+94) 112206 237
dinuk@acuitystockbrokers.com

Danuksha Koralage
(+94) 112206 233
danuksha@acuitystockbrokers.com

Buddhenia Narangoda
(+94) 112206 248
buddhenia@acuitystockbrokers.com

Thushintha Hettige
(+94) 112206 232
thushintha@acuitystockbrokers.com

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